

+86-21-2081-2804  
ir@smics.com

SMI 2019 2 14 981)( ) (

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■ 18.9% 17.0% 20.5%

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■ 16% 18%  
■ 20% 22%  
■

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2018  
2018  
16%~18%  
2019  
8.3%  
2019  
12%  
2019  
12nm  
FinFET14nm  
FinFET

+86 400-620-8038

+852 3018-6771

+886 2-5572-3895

+1 845-675-0437

[http://www.smics.com/site/company\\_activity](http://www.smics.com/site/company_activity) <https://edge.media-server.com/m6/p/pg6k2hsu>

12

SMIC

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SMI

981

0.35

28

300mm

200mm

300mm

300mm

200mm

300mm

200mm

[www.smics.com](http://www.smics.com)

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1995

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1995

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20-F

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	787,565	850,662	-7.4%	787,174	0.0%
	(653,440)	(676,119)	-3.4%	(638,678)	2.3%
	134,125	174,543	-23.2%	148,496	-9.7%
	(175,055)	(180,371)	-2.9%	(145,323)	20.5%
	(40,930)	(5,828)	602.3%	3,173	-
	43,473	17,843	143.6%	(6,086)	-
	2,543	12,015	-78.8%	(2,913)	-
	8,332	(4,424)	-	1,217	584.6%
	<b>10,875</b>	<b>7,591</b>	43.3%	<b>(1,696)</b>	-
	(7,601)	(28,192)	-73.0%	8,458	-
	-	-	-	(67)	-
	461	758	-39.2%	(595)	-
	(758)	159	-	(556)	36.3%
	-	-	-	11,755	-
	<b>2,977</b>	<b>(19,684)</b>	-	<b>17,299</b>	-82.8%
	26,520	26,559	-0.1%	47,718	-44.4%
	(15,645)	(18,968)	-17.5%	(49,414)	-68.3%
	<b>10,875</b>	<b>7,591</b>	43.3%	<b>(1,696)</b>	-
	17.0%	20.5%	-	18.9%	-
	\$0.00*	\$0.00*		\$0.01	
	\$0.00*	\$0.00*		\$0.01	
	\$0.02	\$0.02		\$0.05	
	\$0.02	\$0.02		\$0.05	
( 8 )	1,217,690	1,315,007	-7.4%	1,124,821	8.3%
	89.9%	94.7%	-	85.8%	-

(1) 400 ( ) 50 4 ( ) 50 3 900 ( ) 50 5 800 ( ) 50 1  
(2) 5  
(3)

\* \$0.0045( ) \$0.0045( ) \$0.0049( ) \$0.0049( )

- 60 8 5 70 7.4% 7 8 7
- 3 40 6 7 6 10 3.4% 6 5
- 1 3 4 10 1 7 4 50
- 17.0% 20.5%
- 5 10 1 8 40 2.9% 1 7  

$$\frac{\quad ( \quad )}{\quad}$$
- 1 7 80 ( ) 4 3 50  

$$\frac{\quad ( \quad )}{\quad}$$
- ( ) 8 30 4 40
- 8 20 7 60 2

	6.4%	7.5%	6.6%
	44.7%	46.3%	42.5%
	32.1%	32.5%	37.6%
	8.0%	7.5%	8.8%
	8.8%	6.2%	4.5%
	93.2%	94.4%	99.7%
	6.8%	5.6%	0.3%
	31.7%	33.0%	38.1%
	57.5%	57.9%	51.3%
	10.8%	9.1%	10.6%
28	5.4%	7.1%	11.3%
40/45	20.3%	18.7%	23.6%
55/65	23.0%	21.0%	16.0%
90	1.7%	1.4%	1.8%
0.11/0.13	7.3%	8.7%	6.3%
0.15/0.18	38.7%	39.5%	37.8%
0.25/0.35	3.6%	3.6%	3.2%

200mm	109,000	106,000
300mm	22,500	33,750
300mm	94,500	94,500
200mm	60,000	53,000
200mm	42,000	40,300
300mm	6,750	6,750
300mm	74,250	74,250
200mm	42,325	42,325
	451,325	450,875

■ 3 25 8 45 8 75 8 200mm 45 1

8				
	1,217,690	1,315,007	-7.4%	1,124,821
	89.9%	94.7%	-	85.8%
				8.3%

	653,440	676,119	-3.4%	638,678
	216,588	208,335	4.0%	210,385
	436,152	466,887	-6.6%	427,262
	700	897	-22.0%	1,031
	134,125	174,543	-23.2%	148,496
	17.0%	20.5%	-	18.9%

■ 40 6 7 6 10 3.4% 6 5 3  
 ■ 4.0% 2 1 6 60  
 ■ 2 8 30 6.6% 4 3 6 20  
 ■ 4 6 6 90  
 ■ 1 3 4 10 1 7 4 50  
 ■ 17.0% 20.5%



	175,055	180,371	-2.9%	145,323	20.5%
	134,970	152,968	-11.8%	101,300	33.2%
	49,913	50,535	-1.2%	58,201	-14.2%
	7,701	6,102	26.2%	6,393	20.5%
	(17,529)	(29,234)	-40.0%	(20,571)	-14.8%

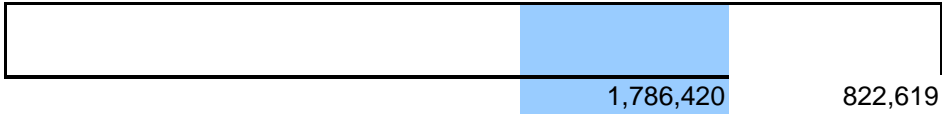
- |   |    |   |    |   |   |    |   |    |   |   |
|---|----|---|----|---|---|----|---|----|---|---|
|   | 1  | 5 | 3  |   | 1 | 8  |   | 1  | 3 | 5 |
|   | 1  | 2 | 80 |   | 1 | 8  | 5 | 10 |   |   |
| 5 | 10 |   |    | 1 | 9 | 30 |   |    |   |   |

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|--|----|--|--|----|
|  | 1) |  |  | 2) |
|  | 3  |  |  |    |

	253,290	259,076	-2.2%	251,741	0.6%

	1,786,420	822,619
	592,290	586,086
	2,583	4,834
	41,685	47,945
	1,996,808	2,082,233
	837,828	926,317
	28,161	40,255
	593,009	697,964
	270,807	12,912
	6,149,591	5,221,165
	2,607	7,664
	15,806	18,797
	164,604	146,628
	244,708	227,816
	498,551	-
	218,247	217,554
	530,005	728,097
	44,130	57,845
	964,860	1,050,283
	32,263	32,188
	143,447	-
	2,859,228	2,486,872
	0.6x	0.3x
	1.9x	1.8x
	2.2x	2.1x

(1)



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■		2019-1-23	
■			2019-1-11
■		2019-1-11	
■		2018-12-20	
■		2018-12-20	
■	-	2018-12-20	
■	-		2018-12-20
■			2018-12-20
■	- (1)		
	(2)	SJ SEMICONDUCTOR CORPORATION	
	(3)		(4)
		2018-12-20	
■		2018-12-11	
■			2018-12-6
■			2018-11-29
■		2018-11-19	
■		2018-11-8	
■			2018-11-7
■			2018-11-7
■	-	2018-10-25	
■		2018-10-19	
■		2018-10-19	
■	-	2018-10-19	
■	-		2018-10-19
■			2018-10-19
■	- (1)		(2)
(3)			
	(4)		2018-10-19
■		2018-10-10	

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	787,565	850,662
	(653,440)	(676,119)
	134,125	174,543
	(134,970)	(152,968)
	(49,913)	(50,535)
	(7,701)	(6,102)
	17,529	29,234
	(175,055)	(180,371)
	(40,930)	(5,828)
	43,473	17,843
	2,543	12,015
	8,332	(4,424)
	<b>10,875</b>	<b>7,591</b>
	(7,601)	(28,192)
	461	758
	(758)	159
	<b>2,977</b>	<b>(19,684)</b>
	26,520	26,559
	(15,645)	(18,968)
	<b>10,875</b>	<b>7,591</b>
	18,609	(383)
	(15,632)	(19,301)
	<b>2,977</b>	<b>(19,684)</b>
	\$0.00*	\$0.00*
	\$0.00*	\$0.00*
	\$0.02	\$0.02
	\$0.02	\$0.02
	5,038,852,986	5,013,969,014
	5,058,243,650	5,040,170,729
(1)	(242,912)	(227,588)
(2)	264,153	262,879
(2)	33.5%	30.9%

\*

\$0.0045( ) \$0.0045( )

\$0.0049( ) \$0.0049( )

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(175,055)	(180,371)	(145,323)
720	1,166	776
(57,469)	(39,422)	(46,833)
8,789	-	-
(19,150)	(8,210)	(5,913)
(747)	(751)	(3,268)
<u>(242,912)</u>	<u>(227,588)</u>	<u>(200,561)</u>

(2)

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( )	10,875	7,591	(1,696)
	8,320	(8,212)	9,420
	253,290	259,076	251,741
( )	(8,332)	4,424	(1,217)
	<u>264,153</u>	<u>262,879</u>	<u>258,248</u>
	1.4%	0.9%	-0.2%
	<u>33.5%</u>	<u>30.9%</u>	<u>32.8%</u>

	6,777,970	6,835,004
	105,436	91,548
	122,854	144,444
	1,135,442	943,228
	15,687	17,932
	45,426	45,809
	55,472	43,645
	5,266	4,970
	-	8,468
	11,176	11,484
	<u>8,274,729</u>	<u>8,146,532</u>
	593,009	697,964
	28,161	40,255
	837,828	926,317
	41,685	47,945
	1,996,808	2,082,233
	2,583	4,834
	592,290	586,086
	<u>1,786,420</u>	<u>822,619</u>
	5,878,784	5,208,253
	270,807	12,912
	<u>6,149,591</u>	<u>5,221,165</u>
	<b><u>14,424,320</u></b>	<b><u>13,367,697</u></b>

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	0.004	10,000,000,000		
		5,039,819,199		
5,046,191,678			20,159	20,214
(2)			4,993,163	5,008,538
(2)			-	(7,761)
			109,346	117,733
			331,298	310,428
			5,453,966	5,449,152
			563,848	564,073
(3)			2,905,766	1,956,191
			8,923,580	7,969,416
			1,760,763	1,465,548
			418,592	414,706
			-	498,075
			1,639	15,373
			393,902	396,423
			15,540	20,307
			11,948	11,920
			39,128	89,057
			2,641,512	2,911,409
			964,860	1,050,283
			44,130	57,845
			530,005	728,097
			498,551	-
			218,247	217,554
			244,708	227,816
			164,604	146,628
			15,806	18,797
			2,607	7,664
			32,263	32,188
			2,715,781	2,486,872
		(1)	143,447	-
			2,859,228	2,486,872
			5,500,740	5,398,281
			<b>14,424,320</b>	<b>13,367,697</b>

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(2)

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8.11 8.32

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18,941,000

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10,875	7,591
253,290	259,076
(21,381)	1,616
134,702	(51,796)
<b>377,486</b>	<b>216,487</b>

(237,702) (31,964)

326,249 34,030  
(540,552) (1,020,098)  
532,254 194,622  
(425,093) (477,782)

60,992 312,507  
- (4,582)  
(14,425) -  
(45,503) -  
49,941 -  
(209,869) (104,610)  
- 4,404  
4,156 7,405  
**(499,552)** **(1,086,068)**

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( )

326,969	57,490
(188,725)	(107,864)
(31)	77,407
(225)	300,000
(5,650)	-
2,923	1,771
964,950	-
(17)	(20,002)
<b>1,100,194</b>	<b>308,802</b>

227 (30,862)  
(14,554) -

